Mid-America
Credit Union Association
Serving Credit Unions in the Dakotas

UBIT Issues Quickbite

Wednesday, March 17, 2010
10:00 a.m. – 11:00 a.m. CDT 9:00 a.m. – 10:00 a.m. MDT

This session will cover the most recent UBIT issues impacting credit unions. Topics covered will include a discussion on how recent litigation matters will impact your reporting requirements, IRS audit update, best practice advice regarding the Form 990 information reporting, and revisions to the 2009 form. Additionally, it will cover items that have been receiving increased scrutiny by IRS and state taxing jurisdictions. Examples include volunteer and employee taxable fringe benefits, lobbying and political involvement, and sales and use tax.

Speaker: Kevin Fincher is a tax partner in Clifton Gunderson LLP's Phoenix office. Kevin has more than twelve years of experience in public accounting, dealing with a wide range of tax and industry topics, including financial institutions. He has worked closely with many credit unions and credit union leagues across the country throughout his career.

AUDIO ARCHIVE! Can't tune in today? This session will be available online for 30 days after activation. You must be registered for this QB to hear the audio-recorded version and receive handouts. If you have not received your handout materials three days prior to the session, contact Debbie Kruckenberg at 701-250-3924 or 800-279-6328, ext. 3924, at the Association office.

Registration Form – UBIT Issues

Educational investment is $129 per telephone connection, unlimited listeners, and free audio archive.

Credit Union _____

Site Contact Name _____

Email _____

Total Amount Due $_____

Payment Method
- ☐ Draft Payable to MACUA Enclosed
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  - Acct # _____
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Registration Deadline: Wednesday, March 10, 2010
Return by fax to Mid-America Credit Union Association at 701-250-3925