Mid-America
Credit Union Association
Serving Credit Unions in the Dakotas

IRA—Get Technical Telecourse

Thursday, March 4, 2010
10:00 a.m. – 12:00 p.m. CST 9:00 a.m. – 11:00 a.m. MST

The IRA Basic Telephone program is designed for those new to IRAs and is a great review for those who have been in the business for a while. It addresses the purpose of IRAs, and IRAs play in a member's retirement strategy. It describes the different types of IRAs and their eligibility requirements. This program includes some information on distributions and death distributions. Seminar attendees will leave with less apprehension about their responsibilities and compliance issues for opening IRAs at their financial institution.

WHAT YOU WILL LEARN:

- Product review
- Rollovers and Transfers
- Basics on Premature Distributions
- Basics on 70 ½ Distributions
- Inherited IRAs
- Compliance
- Reporting

Speaker: **Christy Crawford** is the assistant vice president with gettechnical inc. in Baton Rouge, LA. Formerly a trainer for Wal-Mart Corporation, Christy brings her eight years of sales and training expertise to your financial institution. She has a bachelor's degree in Speech Communication from Louisiana State University and brings humor, youth and vitality to the programs she teaches.

AUDIO ARCHIVE! Can't tune in today? This session will be available online for 30 days after activation. You must be registered for this QB to hear the audio-recorded version and receive handouts. If you have not received your handout materials three days prior to the session, contact Debbie Kruckenberg at 701-250-3924 or 800-279-6328, ext. 3924, at the Association office.

Registration Form – IRA—Get Technical

Educational investment is $159 per telephone connection, unlimited listeners, and free audio archive.

Credit Union _____

Site Contact Name _____

Email _____

Total Amount Due $_____

Payment Method
- ☐ Draft Payable to MACUA Enclosed
- ☐ Bill My Credit Union
- ☐ ACH Routing and Transit # _____
  - Acct # _____
  - Authorized Signature _____

Registration Deadline: Thursday, February 25, 2010
Return by fax to Mid-America Credit Union Association at 701-250-3925